

FSC GCC Fixed Income Report

09/02/2025

OMAN



| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | | BBG Composite | Maturity Type | Curr |
|------------------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|--|---------------|---------------|------|
| Oman Government International Bond | 08/03/2017 | 08/03/2027 | 2.07 | 5.375 | 99.81 | 100.33 | 5.20 | | BB+ | AT MATURITY | USD |
| Oman Government International Bond | 08/03/2017 | 08/03/2047 | 22.07 | 6.500 | 99.58 | 100.34 | 6.47 | | BB+ | AT MATURITY | USD |
| Oman Government International Bond | 15/06/2016 | 15/06/2026 | 1.34 | 4.750 | 99.04 | 99.55 | 5.10 | | BB+ | AT MATURITY | USD |
| Oman Government International Bond | 17/01/2018 | 17/01/2028 | 2.93 | 5.625 | 100.15 | 100.67 | 5.38 | | BB+ | AT MATURITY | USD |
| Oman Government International Bond | 17/01/2018 | 17/01/2048 | 22.93 | 6.750 | 102.25 | 102.99 | 6.50 | | BB+ | AT MATURITY | USD |
| Oman Government International Bond | 25/01/2021 | 25/01/2031 | 5.96 | 6.250 | 103.11 | 103.75 | 5.50 | | BB+ | AT MATURITY | USD |
| Oman Government International Bond | 25/01/2021 | 25/01/2051 | 25.96 | 7.000 | 105.17 | 105.97 | 6.52 | | BB+ | AT MATURITY | USD |
| Oman Government International Bond | 28/10/2020 | 28/10/2027 | 2.71 | 6.750 | 103.23 | 103.74 | 5.25 | | BB+ | AT MATURITY | USD |
| Oman Government International Bond | 28/10/2020 | 28/10/2032 | 7.72 | 7.375 | 110.18 | 110.72 | 5.64 | | BB+ | AT MATURITY | USD |
| Oman Sovereign Sukuk Co | 15/06/2021 | 15/06/2030 | 5.34 | 4.875 | 98.57 | 99.31 | 5.02 | | BB+ | AT MATURITY | USD |
| Oman Sovereign Sukuk Co | 31/10/2018 | 31/10/2025 | 0.72 | 5.932 | 100.17 | 100.71 | 4.91 | | BB+ | AT MATURITY | USD |

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|------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|--|---------------|---------------|------|
| Bank Muscat SAOG | 17/03/2021 | 17/03/2026 | 1.10 | 4.750 | 99.02 | 99.13 | 5.57 | | BB+ | AT MATURITY | USD |
| Lamar Funding Ltd | 07/05/2015 | 07/05/2025 | 0.24 | 3.958 | 99.64 | 99.70 | 5.19 | | BB+ | AT MATURITY | USD |
| Mazoon Assets Co SAOC | 08/11/2017 | 08/11/2027 | 2.74 | 5.200 | 98.93 | 99.12 | 5.55 | | BB+ | AT MATURITY | USD |
| OmGrid Funding Ltd | 16/05/2017 | 16/05/2027 | 2.26 | 5.196 | 99.04 | 99.20 | 5.58 | | BB+ | AT MATURITY | USD |
| OQ SAOC | 06/05/2021 | 06/05/2028 | 3.24 | 5.125 | 98.33 | 98.63 | 5.59 | | NR | AT MATURITY | USD |
| Oryx Funding Ltd | 03/02/2021 | 03/02/2031 | 5.98 | 5.800 | 99.22 | 99.54 | 5.89 | | BB+ | AT MATURITY | USD |
| Oztel Holdings SPC Ltd | 24/04/2018 | 24/04/2028 | 3.20 | 6.625 | 102.70 | 103.01 | 5.58 | | BB+ | AT MATURITY | USD |

| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | Next Call Date | Yld to Nxt Call % | BBG Composite | Maturity Type | Curr |
|---------------------|------------|----------|-----------------------------|----------|-----------|-----------|------------------|----------------|-------------------|---------------|---------------|------|
| Oman Arab Bank SAOG | 04/06/2021 | - | - | 7.625 | 100.17 | 101.19 | 10.57 | 04/06/2026 | 6.65 | - | PERP/CALL | USD |

GCC Sovereign

| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | | BBG Composite | Maturity Type | Curr |
|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|--|---------------|---------------|------|
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2030 | 5.18 | 3.125 | 92.38 | 92.86 | 4.69 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 03/05/2016 | 03/05/2026 | 1.23 | 3.125 | 98.23 | 98.70 | 4.22 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/06/2021 | 02/06/2028 | 3.31 | 1.625 | 90.38 | 90.70 | 4.69 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2051 | 26.60 | 3.000 | 65.17 | 65.79 | 5.45 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2031 | 6.60 | 1.875 | 83.09 | 83.51 | 4.82 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2047 | 22.67 | 4.125 | 81.09 | 81.70 | 5.55 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2027 | 2.67 | 3.125 | 96.44 | 96.81 | 4.41 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 30/09/2019 | 30/09/2049 | 24.64 | 3.125 | 67.11 | 67.79 | 5.54 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2050 | 25.18 | 3.875 | 76.67 | 77.31 | 5.56 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/09/2020 | 02/03/2031 | 6.06 | 1.700 | 83.61 | 84.09 | 4.75 | | AA | AT MATURITY | USD |
| Finance Department Government of Sharjah | 28/07/2020 | 28/07/2050 | 25.46 | 4.000 | 64.91 | 65.81 | 6.86 | | BB+ | AT MATURITY | USD |
| Finance Department Government of Sharjah | 10/03/2021 | 10/03/2033 | 8.08 | 3.625 | 84.58 | 85.33 | 5.94 | | BB+ | AT MATURITY | USD |
| Bahrain Government International Bond | 30/09/2019 | 30/09/2031 | 6.64 | 5.625 | 94.44 | 95.38 | 6.49 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2051 | 25.96 | 6.250 | 85.11 | 86.01 | 7.48 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 24/11/2015 | 26/01/2026 | 0.96 | 7.000 | 101.09 | 101.76 | 5.09 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2033 | 7.96 | 5.250 | 90.48 | 91.57 | 6.63 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2028 | 2.96 | 4.250 | 94.55 | 95.35 | 5.99 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 16/09/2020 | 16/09/2032 | 7.60 | 5.450 | 92.72 | 93.61 | 6.53 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 18/11/2021 | 18/05/2034 | 9.27 | 5.625 | 92.06 | 93.07 | 6.64 | | B+ | AT MATURITY | USD |
| Qatar Government International Bond | 29/06/2000 | 15/06/2030 | 5.34 | 9.750 | 123.45 | 124.29 | 4.57 | | AA | AT MATURITY | USD |
| Qatar Government International Bond | 24/11/2009 | 20/01/2040 | 14.94 | 6.400 | 111.76 | 112.58 | 5.18 | | AA | AT MATURITY | USD |
| Bahrain Government International Bond | 20/09/2017 | 20/09/2029 | 4.61 | 6.750 | 101.48 | 102.33 | 6.16 | | NR | AT MATURITY | USD |
| Bahrain Government International Bond | 17/09/2014 | 19/09/2044 | 19.61 | 6.000 | 84.90 | 85.71 | 7.39 | | B+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/01/2019 | 16/01/2050 | 24.93 | 5.250 | 90.73 | 91.20 | 5.93 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/04/2018 | 17/04/2025 | 0.18 | 4.000 | 99.70 | 100.06 | 3.61 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/04/2018 | 17/04/2030 | 5.18 | 4.500 | 97.40 | 97.92 | 4.96 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/01/2019 | 16/04/2029 | 4.18 | 4.375 | 97.56 | 98.02 | 4.90 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2030 | 5.70 | 3.250 | 90.71 | 91.24 | 5.04 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2025 | 0.70 | 2.900 | 98.67 | 99.02 | 4.34 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 03/03/2021 | 03/03/2030 | 5.06 | 0.625 | 88.95 | 89.89 | 2.80 | | A+ | AT MATURITY | EUR |
| Saudi Government International Bond | 04/10/2017 | 04/03/2028 | 3.06 | 3.625 | 96.11 | 96.60 | 4.83 | | A+ | AT MATURITY | USD |

GCC Corporate

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|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|--|---------------|---------------|------|
| Emirates NBD Bank PJSC | 05/04/2018 | 05/04/2028 | 3.15 | 6.387 | 102.27 | 102.91 | 5.37 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 10/07/2018 | 10/07/2025 | 0.41 | 6.278 | 100.23 | 100.44 | 5.19 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 15/11/2022 | 15/11/2027 | 2.76 | 5.932 | 100.70 | 101.34 | 5.29 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 16/06/2020 | 16/06/2025 | 0.35 | 6.954 | 100.53 | 100.72 | 4.82 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 20/02/2019 | 20/02/2026 | 1.03 | 6.477 | 100.65 | 101.13 | 5.25 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 28/08/2020 | 28/08/2025 | 0.55 | 6.409 | 100.50 | 100.93 | 4.60 | | A | AT MATURITY | USD |
| MDGH GMTN RSC Ltd | 01/11/2011 | 01/11/2041 | 16.73 | 6.875 | 114.17 | 114.96 | 5.50 | | AA | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 11.71 | 6.500 | 109.01 | 109.70 | 5.37 | | AA- | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 11.71 | 6.500 | 109.14 | 109.84 | 5.36 | | AA- | AT MATURITY | USD |
| Finance Department Government of Sharjah | 23/02/2023 | 23/11/2032 | 7.79 | 6.500 | 103.01 | 103.76 | 5.89 | | BB+ | AT MATURITY | USD |
| DP World Ltd/United Arab Emirates | 02/07/2007 | 02/07/2037 | 12.39 | 6.850 | 107.67 | 108.50 | 5.87 | | BBB | AT MATURITY | USD |
| CBB International Sukuk Co 7 SPC | 05/04/2018 | 05/10/2025 | 0.65 | 6.875 | 100.51 | 100.99 | 5.29 | | B+ | AT MATURITY | USD |
| Bapco Energies BSC Closed | 07/11/2018 | 07/11/2028 | 3.74 | 8.375 | 105.76 | 106.32 | 6.44 | | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 13/10/2022 | 13/04/2028 | 3.17 | 6.500 | 100.04 | 100.90 | 6.18 | | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 18/04/2023 | 18/10/2030 | 5.69 | 6.250 | 101.74 | 102.33 | 5.76 | | B+ | AT MATURITY | USD |
| Bapco Energies BSC Closed | 25/10/2017 | 25/10/2027 | 2.70 | 7.500 | 102.61 | 102.79 | 6.36 | | NR | AT MATURITY | USD |

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|---------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|--|---------------|---------------|------|
| QNB Finance Ltd | 02/12/2022 | 02/03/2028 | 3.06 | 5.927 | 100.99 | 101.48 | 5.32 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 02/08/2022 | 02/08/2027 | 2.48 | 5.897 | 100.78 | 101.35 | 5.30 | | NR | AT MATURITY | USD |
| QNB Finance Ltd | 03/03/2020 | 03/03/2025 | 0.06 | 5.754 | 99.74 | 100.40 | (1.38) | | NR | AT MATURITY | USD |
| QNB Finance Ltd | 05/12/2022 | 05/09/2028 | 3.57 | 5.958 | 101.17 | 101.68 | 5.37 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 17/03/2023 | 17/03/2028 | 3.10 | 5.751 | 100.62 | 101.11 | 5.32 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 20/01/2023 | 20/01/2028 | 2.94 | 5.840 | 100.70 | 101.31 | 5.35 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 25/01/2021 | 25/01/2026 | 0.96 | 5.774 | 100.03 | 100.51 | 5.22 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 29/07/2021 | 29/07/2026 | 1.46 | 5.336 | 99.74 | 100.25 | 5.14 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 30/03/2023 | 30/03/2026 | 1.13 | 5.825 | 100.36 | 100.85 | 5.04 | | - | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 07/07/2022 | 07/02/2026 | 0.99 | 7.750 | 101.29 | 101.52 | 6.14 | | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 26/02/2020 | 26/02/2027 | 2.05 | 6.875 | 100.44 | 100.65 | 6.53 | | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 15/10/2019 | 15/02/2025 | 0.02 | 6.750 | 99.89 | 100.05 | 2.18 | | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 25/07/2023 | 25/02/2029 | 4.04 | 8.000 | 103.05 | 103.29 | 7.05 | | NR | AT MATURITY | USD |
| SNB Funding Ltd | 09/02/2023 | 09/02/2033 | 8.00 | 6.182 | 101.06 | 101.78 | 5.88 | | - | AT MATURITY | USD |
| SNB Funding Ltd | 26/01/2023 | 26/01/2028 | 2.96 | 5.830 | 100.32 | 100.86 | 5.50 | | - | AT MATURITY | USD |
| SNB Funding Ltd | 22/11/2022 | 22/11/2027 | 2.78 | 5.962 | 100.57 | 101.01 | 5.47 | | - | AT MATURITY | USD |
| SNB Funding Ltd | 14/02/2023 | 14/02/2030 | 5.01 | 5.988 | 99.93 | 100.59 | 5.72 | | - | AT MATURITY | USD |
| SNB Funding Ltd | 01/03/2023 | 01/03/2033 | 8.05 | 6.115 | 101.95 | 102.38 | 5.74 | | - | AT MATURITY | AUD |
| SNB Funding Ltd | 07/09/2022 | 07/09/2027 | | | | | | | | | |